



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 30 (2026 - 27)

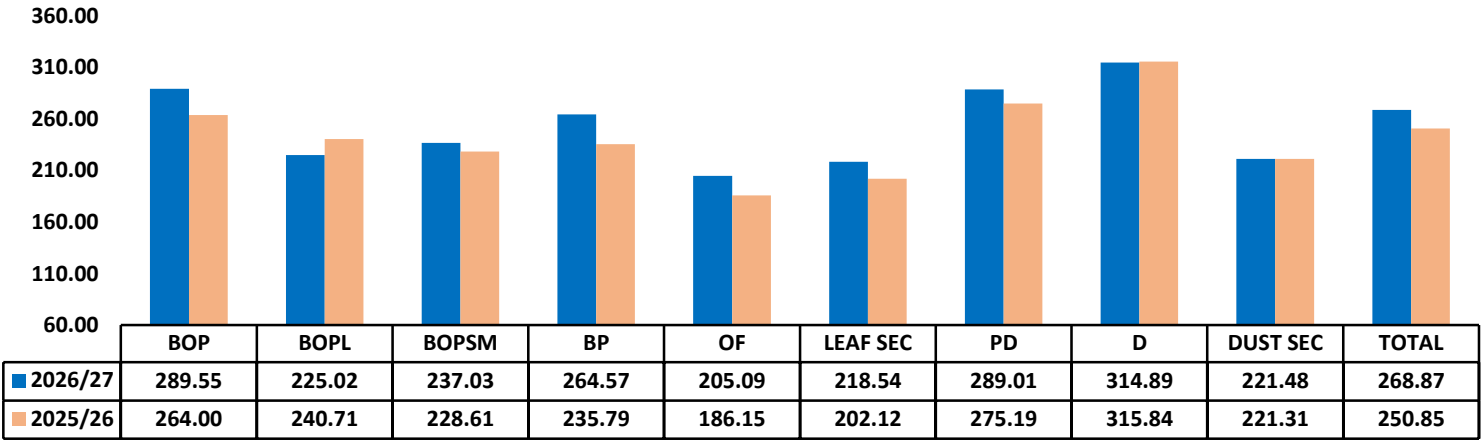
CTC
Market Report
· Good demand.
· All sorts tended easier with some outlots being witnessed.
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Buying Analysis
· Hindustan Unilever : Operated
· Western India: Active
· Exporters: Selective Other local & Internals : Fair Support
Orthodox
Market Report
· Good demand.
· Whole Leaf and Broken sold irregularly lower and at times witnessed withdrawals.
· Secondaries and fannings sold around last levels.
Buying Analysis
· Middle East : Selective
· CIS: Operated
· TCPL: Operated

DUST
Market Report
· Good demand.
· All sorts tended easier with some withdrawals being noticed.
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Buying Analysis
· Hindustan Unilever : Active TCPL: Selective
· Western India and Other Packeteers : Operated
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Darjeeling
Market Report
· Good demand.
· All teas sold in line with quality
· TCPL: Selective Exporters: Fair enquiry on second flush offerings
Local and other Internal: Operated

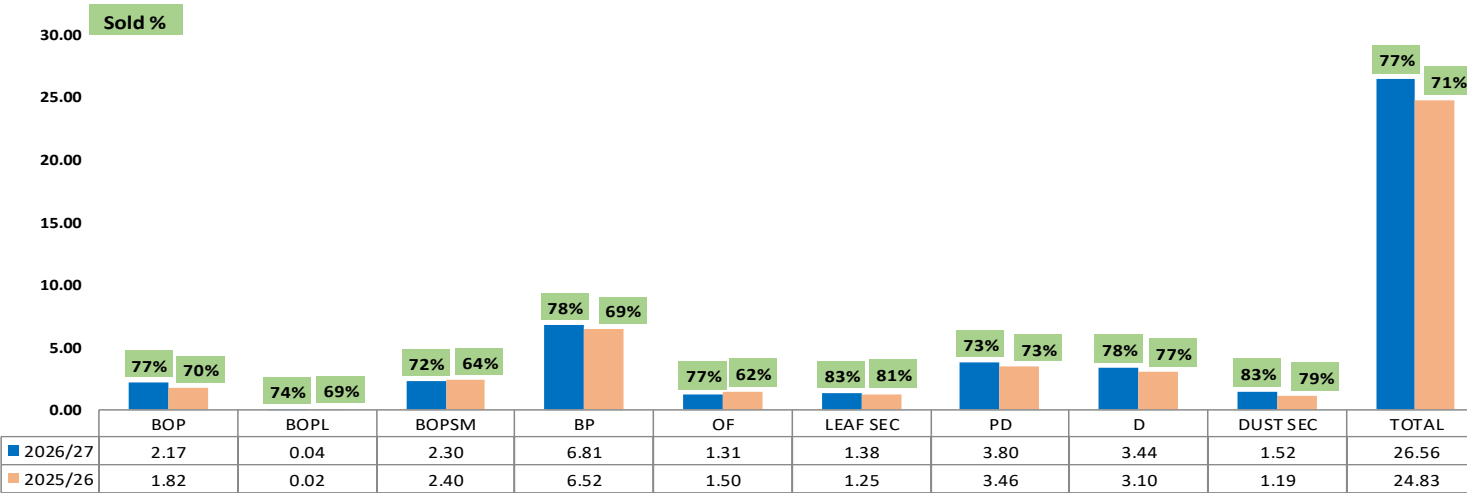
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 30		
	SALE 30	SALE 29	+/-	SALE 30	SALE 29	+/-	2026/27	2025/26	2024/25
CTC LEAF	267.07	273.73	-6.66	244.25	246.48	-2.23	261.70	237.37	264.52
DUST	272.39	287.43	-15.04	267.27	273.20	-5.93	281.14	275.36	274.24
TOTAL	269.28	279.21	-9.93	252.80	257.57	-4.77	268.87	250.85	268.27
ORTHODOX	301.53	329.07	-27.54	311.91	301.93	9.97	333.00	306.34	302.09
DARJEELING	594.72	574.92	19.80	654.25	614.94	39.31	601.44	560.28	480.75
ALL TEAS	282.27	298.09	-15.81	277.81	278.42	-0.61	294.62	273.77	281.55

KOLKATA AUCTION AVERAGES							
SALE		26	27	28	29	30	31
CTC LEAF	2026/27	287.06	280.22	275.45	273.73	267.07	
	2025/26	258.18	263.82	247.27	246.48	244.25	239.16
DUST	2026/27	292.20	294.41	292.05	287.43	272.39	
	2025/26	284.98	281.39	276.00	273.20	267.27	260.12
TOTAL	2026/27	288.94	285.85	281.90	279.21	269.28	
	2025/26	267.52	270.39	258.21	257.57	252.80	247.42
ORTHODOX	2026/27	355.83	353.94	356.48	329.07	301.53	
	2025/26	290.64	296.42	290.07	301.93	311.91	316.16
DARJEELING	2026/27	514.59	515.25	563.78	574.92	594.72	
	2025/26	492.74	478.09	555.83	614.94	654.25	549.57

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 30



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 30



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 30

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	628025.2	458.60	645744.3	425.51	GFBOP	814310.3	353.12	953195.1	323.62
TGFOP	1546016.9	404.42	1254830.7	386.12	GBOP	1323949.7	340.49	1239693.5	294.84
GFOP	1040524.8	357.47	797441.0	350.55	BPS	789363.6	387.44	577826.9	364.70
FOP	715636.5	274.73	895937.7	276.11	GBOP1/FBOP1	1340870.9	210.76	1374324.6	208.36
FBOP	2344806.0	377.65	1863576.0	341.19	BOPF/GOF/FOF	990666.6	209.16	956787.1	181.57

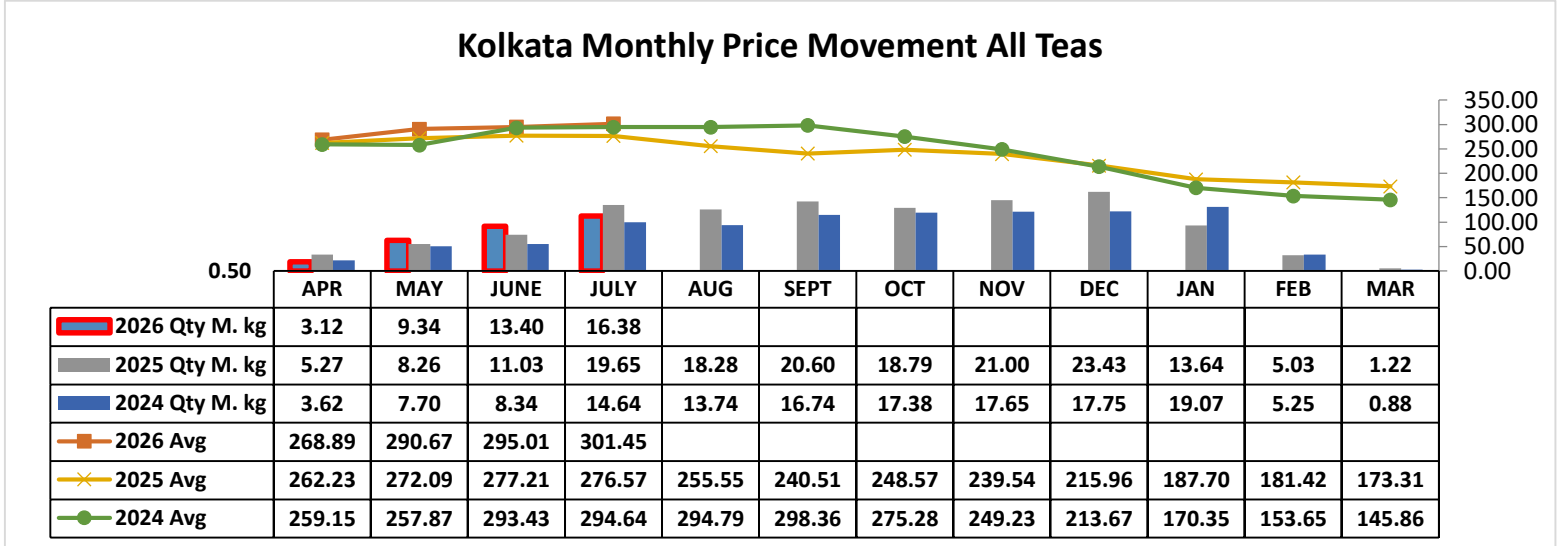
OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	12,54,559	9,58,193	272.09	24%	14,09,591	11,32,298	276.92	20%	1,55,24,417	1,18,29,117	263.74	24%
FANNINGS	5,15,079	3,50,582	279.24	32%	5,38,295	4,13,391	282.28	23%	47,44,196	35,46,752	271.69	25%
LEAF SEC.	2,08,964	1,67,918	213.07	20%	1,83,686	1,51,453	226.59	18%	16,68,383	13,82,475	218.54	17%
LEAF TOTAL	19,78,602.5	14,76,693.1	267.07	25%	21,31,571.8	16,97,141.7	273.73	20%	2,19,36,995.5	1,67,58,344.0	261.70	24%
DUST	11,09,390	7,98,238	293.12	28%	12,26,636	9,31,244	299.33	24%	1,08,02,359	82,77,670	292.11	23%
DUST SEC.	2,99,525	2,45,654	205.03	18%	2,36,431	1,98,817	231.69	16%	18,26,705	15,21,469	221.48	17%
DUST TOTAL	14,08,914.7	10,43,892.4	272.39	26%	14,63,066.3	11,30,060.3	287.43	23%	1,26,29,063.7	97,99,138.4	281.14	22%
TOTAL	33,87,517.2	25,20,585.5	269.28	26%	35,94,638.1	28,27,202.0	279.21	21%	3,45,66,059.1	2,65,57,482.4	268.87	23%
OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	6,67,273	5,06,726	317.98	24%	6,88,280	5,90,154	348.72	14%	71,82,255	61,81,166	361.23	14%
BROKENS	5,98,345	4,26,959	350.86	29%	6,61,872	6,02,806	367.98	9%	69,15,389	62,89,799	364.45	9%
FANNINGS	1,21,827	97,361	190.76	20%	1,33,680	1,15,468	200.99	14%	12,37,442	10,97,378	205.33	11%
SECONDARY	1,95,929	1,82,128	199.32	7%	1,74,719	1,69,822	209.73	3%	19,91,576	18,09,526	204.68	9%
ORTH. TOTAL	15,83,374.3	12,13,173.5	301.53	23%	16,58,551.7	14,78,249.0	329.07	11%	1,73,26,661.9	1,53,77,869.5	333.00	11%
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	30,203	17,454	832.40	42%	24,163	15,412	806.63	36%	3,20,664	1,82,351	794.77	43%
BROKENS	11,317	3,686	270.78	67%	10,640	6,300	311.20	41%	1,15,289	51,081	362.26	56%
FANNINGS	13,755	8,954	264.78	35%	14,591	5,630	235.68	61%	1,60,354	71,990	281.44	55%
DARJ. TOTAL	55,275.8	30,093.5	594.72	46%	49,394.4	27,341.4	574.92	45%	5,96,306.5	3,05,422.2	601.44	49%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1978602.5	1476693.1	267.07	25%	2131571.8	1697141.7	273.73	20%	21936995.5	16758344.0	261.70	24%
2025-26	2418870.6	1619346.2	244.25	33%	2218108.7	1419344.6	246.48	36%	23218558.9	16023791.1	237.37	31%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1408914.7	1043892.4	272.39	26%	1463066.3	1130060.3	287.43	23%	12629063.7	9799138.4	281.14	22%
2025-26	1431964.9	956734.8	267.27	33%	1346226.5	1007380.4	273.20	25%	11567821.0	8806555.1	275.36	24%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1583374.3	1213173.5	301.53	23%	1658551.7	1478249.0	329.07	11%	17326661.9	15377869.5	333.00	11%
2025-26	1672897.1	1520988.6	311.91	9%	1829123.6	1594624.2	301.93	13%	17107967.9	14473230.6	306.34	15%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	55275.8	30093.5	594.72	46%	49394.4	27341.4	574.92	45%	596306.5	305422.2	601.44	49%
2025-26	52034.2	33389.8	654.25	36%	57439.5	38944.8	614.94	32%	548719.0	341600.2	560.28	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	5026167.2	3763852.5	282.27	25%	5302584.2	4332792.4	298.09	18%	52489027.6	42240774.1	294.62	20%
2025-26	5575766.8	4130459.3	277.81	26%	5450898.3	4060294.0	278.42	26%	52443066.8	39645176.9	273.77	24%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2026/27		UP TO SALE 30			2026/27		UP TO SALE 30		
	SALE 30	SALE 29	2026/27	2025/26	2024/25	SALE 30	SALE 29	2026/27	2025/26	2024/25
BELOW 160	13.66	14.32	17.71	26.53	19.21	6.81	5.99	7.14	12.08	14.36
BETWEEN 160.00-179.99	3.19	4.55	4.51	5.03	6.12	2.29	1.56	2.30	3.52	5.72
BETWEEN 180.00-199.99	6.77	6.00	4.78	5.04	5.30	3.88	3.72	2.85	4.34	5.30
BETWEEN 200.00-219.99	8.34	6.61	7.20	6.32	6.85	10.20	6.56	7.40	6.48	6.21
BETWEEN 220.00-239.99	6.31	5.89	5.85	5.11	6.57	9.37	8.41	7.72	4.56	5.48
BETWEEN 240.00-259.99	7.96	5.57	6.58	7.53	7.11	7.97	7.09	6.07	6.33	6.22
BETWEEN 260.00-279.99	7.02	6.20	7.25	7.82	5.53	7.20	8.63	7.33	6.27	6.14
ABOVE 280	46.76	50.85	46.12	36.60	43.32	52.29	58.04	59.19	56.41	50.56

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2026/27		UP TO SALE 30				2026/27		UP TO SALE 30
	SALE 30	SALE 29	2026/27	2025/26	2024/25		SALE 30	SALE 29	2026/27
BELOW 200	15.80	10.50	11.03	11.80	14.81	BELOW 300.00	25.34	27.21	21.33
BETWEEN 200.00-219.99	8.16	5.92	5.43	7.61	3.23	BETWEEN 301.00-400.99	11.66	7.58	9.12
BETWEEN 220.00-239.99	7.39	5.20	5.02	7.15	4.40	BETWEEN 401.00-500.99	8.57	18.72	12.00
BETWEEN 240.00-259.99	4.98	4.63	4.54	6.37	5.59	BETWEEN 501.00-600.99	12.78	10.40	18.73
BETWEEN 260.00-279.99	5.45	5.35	4.72	6.65	6.56	BETWEEN 601.00-700.99	10.34	8.62	8.96
ABOVE 280	58.21	68.40	69.26	60.42	65.40	ABOVE 701.00	31.31	27.47	29.85

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
31	68508	77194	2608	35247	183557	72468	53311	3143	32379	161301	-3960	23883	-535	2868	22256
32	60597	68764	1792	31940	163093	77891	65399	2928	32768	178986	-17294	3365	-1136	-828	-15893
33	60833	71392	2632	31437	166294	81531	68700	2821	43811	196863	-20698	2692	-189	-12374	-30569
TOTAL	189938	217350	7032	98624	512944	231890	187410	8892	108958	537150	-41952	29940	-1860	-10334	-24206



CTTA BUYING (ALL TEAS) FOR THE SALE 30											
	CTC LEAF			DUST					TOTAL		
	SALE 30										
OFFER	19,78,602.5		Kgs	OFFER	14,08,914.7		Kgs	OFFER	33,87,517.2		Kgs
SOLD	14,76,693.1		Kgs	SOLD	10,43,892.4		Kgs	SOLD	25,20,585.5		Kgs
SOLD %	75%			SOLD %	74%			SOLD %	74%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	4,60,945.8	284.19	31%	HUL	3,53,218.0	278.27	34%	W.India	5,94,081.8	281.77	24%
Local	2,20,168.2	215.86	15%	Others	1,62,800.9	282.17	16%	HUL	5,20,290.2	272.16	21%
N.India	1,93,105.6	280.05	13%	W.India	1,33,136.0	273.41	13%	N.India	3,11,208.1	272.34	12%
HUL	1,67,072.2	259.25	11%	N.India	1,18,102.5	259.72	11%	Others	3,05,647.0	280.06	12%
Others	1,42,846.1	277.66	10%	S.India	94,038.5	327.21	9%	Local	2,49,093.2	214.12	10%
WI.Pack	82,803.2	305.02	6%	TCPL	55,992.0	227.58	5%	S.India	1,33,309.1	327.59	5%
Exports	79,683.2	241.25	5%	Exports	50,150.0	243.78	5%	Exports	1,29,833.2	242.23	5%
TCPL	58,709.1	159.06	4%	WI.Pack	40,746.5	232.73	4%	WI.Pack	1,23,549.7	281.18	5%
S.India	39,270.6	328.49	3%	Local	28,925.0	200.88	3%	TCPL	1,14,701.1	192.51	5%
NI.Pack	24,885.8	388.14	2%	NI.Pack	6,290.5	305.23	1%	NI.Pack	31,176.3	371.41	1%
Packeteers	7,203.3	337.61	0%	Packeteers	492.5	193.00	0%	Packeteers	7,695.8	328.36	0%
Grand Total	14,76,693.1	267.07	100%	TOTAL	10,43,892.4	272.39	100%	TOTAL	25,20,585.5	269.28	100%

	ORTHODOX			DARJEELING			
	SALE 30						
OFFER	15,83,374.3		Kgs	OFFER	55,275.8		Kgs
SOLD	12,13,173.5		Kgs	SOLD	30,093.5		Kgs
SOLD %	77%			SOLD %	54%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Middle East	3,21,448.2	289.13	26%	Local	10,425.0	435.30	35%
Others	3,16,196.7	302.49	26%	Others	10,205.1	744.27	34%
Other Exports	1,22,612.6	336.28	10%	Exports	4,656.6	672.96	15%
Exports	1,22,383.0	378.07	10%	TCPL	2,036.0	488.63	7%
Local	1,14,633.4	278.30	9%	W.India	1,336.4	274.68	4%
Domestic	1,01,100.0	229.31	8%	Other Exports	864.8	996.07	3%
N.India	47,127.9	268.26	4%	Domestic	569.6	714.25	2%
TCPL	28,426.8	327.10	2%				
CIS	23,042.5	362.77	2%				
W.India	6,774.3	208.54	1%				
HUL	5,766.5	303.36	0%				
CONTINENT	1,929.2	381.99	0%				
Packeteers	1,732.4	250.00	0%				
TOTAL	12,13,173.5	301.53	100%	TOTAL	30,093.5	594.72	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 30				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	114494	567.46	110437	530.96
SOTAI	25079	534.36	8510	417.60
DECKIAJULI	134805	528.51	99217	456.14
GATOONGA	101991	518.54	78596	484.87
MOKRUNG	29625	497.37	35896	444.21
HATIMARA	111848	495.17	127903	445.77
HALMARI	183647	469.38	237526	437.35
BEHUBOR	22262	447.59	28548	449.72
DEOHALL	194213	420.28	235417	354.54
SALKATHONI	72284	411.74	109649	412.67
KAMARBUND	57777	411.39	52682	388.67
BANAMALIE	72204	409.09	44984	422.73
DUFLATING	66433	402.96	83644	367.65
KOOMTAI 'B'	455978	402.37	296211	372.68
GHILLIDARY	57827	398.62	45226	362.63
DOOMUR DULLUNG	147332	394.91	107188	413.85
HAJUA	126641	393.04	118317	363.00
HAROOCHARAI	56732	391.82	83045	396.29
GELAKEY	88877	388.41	87510	386.95
LOHPOHIA	36479	386.96	29424	393.76
JAMIRAH	28044	379.54	48094	355.00
DEHA	101073	377.79	82895	354.93
DOOMNI	284847	376.99	217426	375.96
DOOLAHAT	151848	372.93	147718	398.90
BORSILLAH	94352	371.14	151449	362.14

* Above 20000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 30				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	243025	361.98	96970	332.84
KARTICK	154990	345.84	144916	365.53
BINAGURI	458686	344.01	329228	352.40
JITI	321516	337.08	253407	321.78
HOPE	162209	335.59	132106	320.16
RYDAK	284585	331.88	202681	331.30
ARYAMAN	62620	330.16	37333	334.89
BHATKAWA	111387	320.36	82438	319.82
KARALAVALLEYROYAL	121631	312.94	100556	313.40
DANGUAJHAR	299141	311.26	242781	294.30
GULMA	361455	309.86	291081	324.79
DALGAON	366165	309.83	220282	307.32
RHEABARI	185625	309.06	180485	290.40
MAINAKROYAALE	34526	308.55	43974	308.34
GRASSMOREROYAL	159372	308.03	0	0.00
NEPUCHAPUR	177889	307.67	160083	326.90
ZURRANTEE	136136	307.57	135884	299.25
MORAGHAT	311581	303.22	232132	309.80
BARADIGHI	241380	302.77	171326	327.38
BIJALIMONI	63659	301.52	0	0.00
PAHARGOOMIAH	258594	300.77	242094	315.18
MAUSOM	61431	299.70	67147	230.31
MATRI GOLD	176226	299.39	186092	262.06
MECHPARA	153920	297.47	117374	285.49
DIANA (RAMBARI)	115707	296.89	102237	280.26

* Above 20000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 30

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DOOMNI	23257	663.45	15443	799.60
MOKALBARI EAST	97136	426.24	132216	363.16
HARMUTTY	165412	422.63	129226	410.93
DEJOO	166751	422.13	100608	422.58
DIGULTURRUNG	41619	399.88	0	0.00
HATTIALLI	204590	396.11	207765	347.90
MORANHIGHGROWN	20010	394.19	3577	295.02
SESSA 'B'	231996	393.00	164589	365.50
DIKOM	152980	385.09	176785	369.60
MADHUTING	295849	379.59	324190	357.68
BORPATRA	176040	377.63	193068	364.71
SINGLIJAN	151755	370.81	76119	348.17
NALANI	270911	370.59	252640	314.80
NONAIPARA	196788	367.36	142166	341.85
LANGHARJAN	128535	366.98	229918	345.64
DHELAKHAT	181943	366.45	194173	350.18
MUTTUCK	170460	366.21	137917	331.35
METHONI	147323	364.10	97739	345.14
ORANGAJULI	183505	363.13	114224	310.63
SAMDANG	486325	362.00	391069	308.34
KOOMSONG	354504	361.87	405144	333.06
SEAJULI	161706	360.59	114926	325.45
BOKEL	506105	358.10	327286	318.25
RAIDANG 'D'	397635	357.37	264630	333.53
PENGAREE	286611	356.21	219993	339.09

* Above 20000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 30

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	4241	1104.14	6941	546.60
CASTLETON	8723	1052.88	19878	828.51
SUNGMA	5460	1004.71	5603	888.42
MARGARET'S HOPE	20605	952.84	36356	623.11
THURBO	21582	877.22	31810	656.97
BADAMTAM (ORGANIC)	8406	834.43	10598	571.87
GIELLE	16307	783.80	9786	900.23
BALASUN	3534	693.99	6204	947.53
PUTTABONG	9088	670.80	8876	789.46
TEESTA VALLEY	31780	621.70	14302	869.32
ORANGE VALLEY	2134	605.50	3343	432.00
SEELYOK	1475	562.93	1007	438.07
NAMRING(UPPER)	16893	540.06	9388	655.81
GOPALDHARA	9475	523.81	9535	545.15
NAMRING	6816	521.18	6345	461.31
GLENBURN	29465	501.88	28331	494.28
ROHINI	8402	476.51	12682	472.79
UPPER FAGU	28664	422.93	32629	368.23
GOOMTEE	1028	414.18	1462	345.35
HILLTON	22853	408.69	26705	416.56
POOBONG	5721	400.76	0	0.00
MIM	16530	398.43	12895	527.85
SNOWVIEW	4599	373.59	2655	391.80
NORTH TUKVAR	1792	319.74	4769	273.93
MISSION HILL	4515	306.43	3672	225.16

* Above 1000 Kgs.

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